

# **IV**

# **FORMS**



ASSESSMENT REPORT - LEVEL B

School: _____	Date: _____
Student (Legal) Name: _____	D.O.B. (yy/mm/dd): _____
Classroom Teacher: _____	Grade: _____
Parent/Guardian Name: _____	Contact No.: _____

Date Referred from Program Planning Team: \_\_\_\_\_

Date of Test Administration: \_\_\_\_\_

Date of Report: \_\_\_\_\_

Name of Qualified Test Administrator: \_\_\_\_\_

Test(s) Administered: \_\_\_\_\_

Background Information: \_\_\_\_\_

Testing Behaviour: \_\_\_\_\_

\_\_\_\_\_

Test Results/Comments: \_\_\_\_\_

\_\_\_\_\_

Summary: \_\_\_\_\_

Recommendations/Suggestions: \_\_\_\_\_

\_\_\_\_\_

_____ Assessor Signature	_____ Date
_____ Consultant/Coordinator Signature	_____ Date

**Original to Authorized Location (see page 17)**

**Copy to Confidential Record**

**Copy to Parent/Guardian**



RELEASE AND/OR OBTAIN RECORDS/INFORMATION

I, \_\_\_\_\_ of \_\_\_\_\_  
(Full Name of Parent/Guardian) (Parent/Guardian Address)

\_\_\_\_\_  
(Parent/Guardian Address)

hereby give permission for the Tri-County Regional School Board to release and/or obtain all pertinent records/information regarding \_\_\_\_\_, (Y \_\_\_ M \_\_\_ D \_\_\_ )  
(Student Name) (Date of Birth)

\_\_\_\_\_ to/from \_\_\_\_\_  
(Tri-County School) (Name of Individual/Institution)

*for the purpose of:*

*(Check appropriate box and initial)*

- \_\_\_\_\_ Programming
- \_\_\_\_\_ Other (please explain)

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\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

**Original to Confidential Record**



TUTOR APPLICATION

To be completed by School Program Planning Team.

School: _____	Date: _____
Student (Legal) Name: _____	D.O.B. (yy/mm/dd): _____
Classroom Teacher: _____	Grade: _____
Parent/Guardian Name: _____	Contact No.: _____

Reason for application (please check one):

Medical:       Out of School :

*If medical, Form 3B "Tutor-Medical Recommendation" must be completed and attached.*

Supporting information: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Type of service recommended: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Amount of service recommended: \_\_\_\_\_

\_\_\_\_\_  
Chair Program Planning Team

\_\_\_\_\_  
Date

\_\_\_\_\_  
Principal

\_\_\_\_\_  
Date

Approved Services _____	
_____ Superintendent	Approved <input type="checkbox"/> Not approved <input type="checkbox"/>

**Forward to Superintendent  
Signed Copy to Confidential Record**



TUTOR-MEDICAL RECOMMENDATION

Student (Legal) Name: _____	D.O.B. (yy/mm/dd): _____
Parent/Guardian Name: _____	Contact No.: _____
Home Address: _____	
School: _____	Date: _____
School Address: _____	
Principal: _____	Contact No.: _____

*To be completed by a medical doctor and returned to school principal.*

Medical History: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

In your medical opinion is this child/youth able to attend school (please check one):

Full time:       Part time:       Not at all:

If your answer to the above is "Full or Part time" what modifications, if any, are needed for the child to attend school? \_\_\_\_\_  
\_\_\_\_\_

If your answer to the above is "Not at all" please explain why. \_\_\_\_\_  
\_\_\_\_\_

How long do you anticipate this student being out of public school? \_\_\_\_\_  
\_\_\_\_\_

Physician's Name: \_\_\_\_\_

_____ Signature of Physician	_____ Date
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TUTOR INFORMATION FORM

**IMPORTANT:** Attach a Data Activation Sheet

**Please check the appropriate box:**

- Medical Tutor
- Out of School Tutor

**TUTOR INFORMATION**

**Name of tutor:** \_\_\_\_\_ **Telephone:** \_\_\_\_\_

**Mailing Address:** \_\_\_\_\_

**Postal Code:** \_\_\_\_\_ **E-mail:** \_\_\_\_\_

*Complete all attached data forms (Data Activation Sheet, RCMP/Child Abuse Check)  
Once approved, weekly time cards will have to be forwarded to Bridgewater for payment.*

**STUDENT INFORMATION**

**Name of student:** \_\_\_\_\_ **Grade:** \_\_\_\_\_

**School:** \_\_\_\_\_ **# of hours required per week:** \_\_\_\_\_

**Parent/Guardian signature:** \_\_\_\_\_

**Forward to Coordinator of Student Services**



INDIVIDUAL PROGRAM PLAN

PART 1

School: _____	Date: _____
Student (Legal) Name: _____	D.O.B.(yy/mm/dd): _____
Classroom Teacher: _____	Grade: _____
Parent's/Guardian's Name: _____	Contact No.: _____

Implementation Date: \_\_\_\_\_

Review Dates: \_\_\_\_\_ Parent/Guardian Initial: \_\_\_\_\_

\_\_\_\_\_ Parent/Guardian Initial: \_\_\_\_\_

Individual Program Planning Team Members:	Position:

Student Profile:

Description of Exceptionality

Assessments:	Date:

Summary Of:	Strengths:	Challenges:
Academic/Cognitive		
Communication (expressive/receptive)		
Social/Behavioural		
Physical/Motor		

Services Provided:

Service	Provider	Time Per Day Cycle	Location

Arrangements: (materials, equipment, medication etc.)

\_\_\_\_\_

Adaptations: (if applicable)

\_\_\_\_\_

Parent/Guardian Initial: \_\_\_\_\_

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**PART 2**

<b>1. ANNUAL OUTCOME: _____ will be expected to</b>						
Specific Outcome		Strategies	Materials	Evaluation Methods	Personnel Responsible	Progress/Date Achieved
a)	___ will be expected to					
b)	___ will be expected to					

<b>2. ANNUAL OUTCOME: _____ will be expected to</b>						
Specific Outcome		Strategies	Materials	Evaluation Methods	Personnel Responsible	Progress/Date Achieved
a)	___ will be expected to					
b)	___ will be expected to					

<b>3. ANNUAL OUTCOME: _____ will be expected to</b>						
Specific Outcome		Strategies	Materials	Evaluation Methods	Personnel Responsible	Progress/Date Achieved
a)	___ will be expected to					
b)	___ will be expected to					

Parent/Guardian Initial:

**PART 3 – BEHAVIOURAL OUTCOMES: (If Applicable)**

**General Behavioural Needs:**

**Context of Behaviour** (ie. Possible contributing factors):

**Previously Implemented Interventions:** (please be specific: ie. Behaviour contract, reward systems, etc.)

.....continued 54



**Behavioural Outcome:**

Specific Outcomes	Materials	Teaching Strategies for Desired Behaviour	Description of Consequences		Progress/Date
			Positive	Negative	

**How will the behaviour outcomes be evaluated?**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Attendance             | <input type="checkbox"/> Student Report       | <input type="checkbox"/> Communication Log        |
| <input type="checkbox"/> Teacher Report         | <input type="checkbox"/> Academic Achievement | <input type="checkbox"/> Behaviour Tracking Forms |
| <input type="checkbox"/> Other (explain): _____ |   |   |

**Review Date** (4-6 weeks following implementation): \_\_\_\_\_

**Person(s) Responsible:**

**Crisis Management Plan (if applicable)**

**PART 4 – TRANSITION PLAN**

**Moving from:** \_\_\_\_\_ **to** \_\_\_\_\_  
(school program) (school program)

**Meeting Dates:** \_\_\_\_\_

**Transition Team Members: (sending and receiving)**

Sending Team Members

Receiving Team Members

**Special Arrangements:** (materials, equipment, medication etc.)

- |   |   |
|---|---|
| <input type="checkbox"/> Tour Facility              | <input type="checkbox"/> Transfer of Equipment            |
| <input type="checkbox"/> Bussing/Conveyance         | <input type="checkbox"/> Professional Staff On-Site Visit |
| <input type="checkbox"/> Orientation Day(s)         | <input type="checkbox"/> Specialized Training             |
| <input type="checkbox"/> Modification of Facilities | <input type="checkbox"/> Other: _____                     |

**Long Term Transition Goal:**

**Annual Outcome:**

	<b>Specific Outcomes</b>	<b>Supports/Materials</b>	<b>Person(s) Responsible</b>	<b>Time Line</b>
a)	_____ will be expected to			
b)	_____ will be expected to			

Parent/Guardian Initial:

*All Individual Program Plan Courses (Grade 10, 11, 12) must be documented and attached to the transcript. All students including those on full Individual Program Plans must meet the 18 credit requirements for graduation diploma as outlined in the Public School Program.*

- I agree with the Individual Program Plan
- I disagree with the Individual Program Plan

\_\_\_\_\_  
Parent /Guardian Signature

\_\_\_\_\_  
Date

**Signatures:**

\_\_\_\_\_  
Teacher Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Teacher Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Teacher Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Principal Signature

\_\_\_\_\_  
Date

Review plan and attach recommendation

**Original to Cumulative Record Folder  
Copy to Signatories**



PARENT/GUARDIAN CONSENT FOR  
LEVEL B ASSESSMENT

School: _____	Date: _____
Student (Legal) Name: _____	D.O.B.(yy/mm/dd): _____
Classroom Teacher: _____	Grade: _____
Parent/Guardian Name: _____	Contact No.: _____

I hereby give permission for \_\_\_\_\_ to be given an  
*Name of Student*  
individualized achievement assessment. I understand that school staff may be consulted and will receive  
information regarding the results.

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date

**Original to Confidential Record**  
**Copy to Assessor**  
**Copy attached to original report and protocol**



PARENT/GUARDIAN CONSENT FOR  
SUPPORT SERVICES

School: _____	Date: _____
Student Name: _____	D.O.B.(yy/mm/dd): _____
Classroom Teacher: _____	Grade: _____
Parent/Guardian Name: _____	Contact No.: _____

**Services Recommended by the School Program Planning Team:**

- Level A Assessment
- Resource Support

**Explanation of Services Recommended:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please Complete:**

I consent to \_\_\_\_\_ receiving the above indicated resource services.  
Name of Student

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date

**Note: Please follow Student Services Policies and Procedures regarding developing and implementing program plans for students with special needs.**

\_\_\_\_\_  
Signature of Resource Teacher

**Original to Cumulative Record Folder**

**PARENT/GUARDIAN CONSENT  
PSYCHOLOGICAL SERVICES**

<b>School:</b> _____	<b>Date:</b> _____
<b>Student (Legal) Name:</b> _____	<b>D.O.B. (yy/mm/dd):</b> _____
<b>Classroom Teacher:</b> _____	<b>Grade:</b> _____
<b>Parent/Guardian Name:</b> _____	<b>Contact No.:</b> _____

**Services(s) recommended by the School Program Planning Team:**

- |  |   |
|--|---|
| <input type="checkbox"/> Formal Psycho-educational Assessment* | <input type="checkbox"/> Behavioural Consultation/Assessment* |
| <input type="checkbox"/> Counselling (Group/Individual)*       | <input type="checkbox"/> Other: _____<br>_____                |

\*Please see attached for descriptions of these services.

It is important for you and your child to understand that participation in the above activities is voluntary; your child cannot be required to participate. You and/or your child also have the right to discontinue the process at any time. If you decide to allow your child to participate, information on his/her participation will become a permanent part of your child's record.

**Please Complete:**

I consent to \_\_\_\_\_ receiving the above indicated service, and I understand that the  
Name of Student  
 involved school staff may be consulted, and that information about the referral may be placed in the student's Confidential Record. I understand that this information will be discussed at Program Planning Team meetings and may be used to program for my child. In the case of an assessment, a written report would be placed in the student's Confidential Record.

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date

I do not consent to \_\_\_\_\_ receiving the above indicated services.  
Name of Student

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date

**Original to Confidential Record**

**\*What is involved in a Psycho-educational assessment?**

An individual Psycho-educational assessment completed by a School Psychologist will include the use of tests, observations, and discussions with the student in a one-to-one situation at the school. Depending on the referral, the assessment may address intellectual, developmental, academic and/or social-emotional tests and concerns. An assessment may include a review of school history, classroom observations, as well as interviews with the student, parent(s) or guardian(s), school personnel, and outside agencies such as family physicians and/or community services. Discussions with school staff and a review of all student records are involved. The parents/guardians will be asked to provide information about their child. Meetings with the Program Planning Team (including the parents/guardians and/or student) to review the results and clarify information will occur once the assessment is completed. The written report completed by the School Psychologist is placed in the student's Confidential Record and a copy is provided to the parent/guardian.

**\*What is involved in counselling?**

Counselling services can often help students cope with life experiences that are impacting on their ability to perform to their potential. Conversations between the student and the psychologist are protected under confidentiality. However, the goal of all counselling services is to promote student well-being and healthy communication between the student and the significant individuals in their lives. There are three instances when a psychologist is ethically bound to break a confidence: when there is harm to self or others, when there is suspected child abuse, and when there is a court order. This service would be provided by the School Psychologist. Counselling services offered at the school level are usually short-term.

**\*What is involved in a Behavioural Consultation/Assessment?**

Often, the behaviour of a student can have an impact on their ability to perform to their potential. Many times, a referral to the School Psychologist for a behavioural consultation/assessment may be needed. An assessment may include a review of school history, classroom observations, as well as interviews with the student, parent(s) or guardian(s), school personnel, and outside agencies such as family physicians and/or community services. Discussions with school staff and a review of all student records are involved. The parents/guardians will be asked to provide information about their child. Meetings with the Program Planning Team (including the parents/guardians and/or student) to review the results and clarify information will occur once the assessment is completed.

PARENT/GUARDIAN CONSENT FOR  
THE SEVERE LEARNING DISABILITIES PROGRAM (SLD)

<b>School:</b> _____	<b>Date:</b> _____
<b>Student (Legal) Name:</b> _____	<b>D.O.B. (yy/mm/dd):</b> _____
<b>Classroom Teacher:</b> _____	<b>Grade:</b> _____
<b>Parent/Guardian Name:</b> _____	<b>Contact No.:</b> _____

Your child has been selected to participate in the Severe Learning Disabilities program. The SLD teacher provides direct services to students enrolled in the program. This may involve in-class, small group and/or individual support in alternate settings.

**Please Complete:**

I consent to \_\_\_\_\_ receiving the above services and I understand  
Name of Student  
 that school staff may be consulted, and will receive information regarding the results/services.

\_\_\_\_\_

Parent/Guardian Signature Date

**Original to Cumulative Record Folder**  
**Copy to Severe Learning Disabilities Teacher**

REFERRAL FOR SPEECH-LANGUAGE SERVICES

<b>School:</b> _____	<b>Date:</b> _____
<b>Student (Legal) Name:</b> _____	<b>D.O.B. (yy/mm/dd):</b> _____
<b>Classroom Teacher:</b> _____	<b>Grade:</b> _____
<b>Parent/Guardian Name:</b> _____	<b>Contact No.:</b> _____

**Date of referral:** \_\_\_\_\_

**Referred By:** SPPT (School Program Planning Team)

**Services Requested by School Program Planning Team:**

- Assessment
- Consultation
- Screening

**Reason for referral:** \_\_\_\_\_

**Child has also been referred to, or is being seen by:**

- |   |                                   |
|---|-----------------------------------|
| <input type="checkbox"/> Psychologist       | <input type="checkbox"/> Resource |
| <input type="checkbox"/> Reading Recovery   | <input type="checkbox"/> IWK      |
| <input type="checkbox"/> Other (list) _____ |                                   |

**Child is on:**

- Individual Program Plan
- Adaptations

\_\_\_\_\_  
Signature of Principal

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of School Program Planning Team Chair

\_\_\_\_\_  
Date

**Original to Confidential Record**  
**Copy to S-LP**

.....continued



Student Name: \_\_\_\_\_

*To be completed by the classroom teacher in consultation with the S-LP.*

Areas of Concern:

**1. LANGUAGE (Check those that apply)**

- Difficulty understanding oral language (i.e. following directions, understanding classroom discussion)
- Difficulty using oral language to express thoughts or ideas (i.e. limited vocabulary, poor grammar)
- Difficulty with phonological awareness skills (i.e. rhyme, sound/letter correspondence, segmenting, blending, spelling, decoding)

Date of last language assessment: \_\_\_\_\_

Discuss \_\_\_\_\_  
\_\_\_\_\_

**2. ARTICULATION** - Mispronounces one or more sound(s), difficult to understand by familiar people/strangers

Discuss \_\_\_\_\_  
\_\_\_\_\_

**3. STUTTERING** - Difficulty controlling the fluency and rate of speech. If stuttering is present, when was it first noticed. Does it increase or decrease in different situations/time of day?

Discuss \_\_\_\_\_  
\_\_\_\_\_

**4. VOICE** - Voice characteristics such as hoarseness, nasality, too low/high pitch. Does it change in different situations/time of day?

Discuss \_\_\_\_\_  
\_\_\_\_\_

**5. HEARING** - Known or suspected hearing loss      Date of last hearing test: \_\_\_\_\_

Discuss \_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Signature of Classroom Teacher

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of S-LP

\_\_\_\_\_  
Date

**Original to Confidential Record  
Copy to S-LP**

.....continued

**SPEECH-LANGUAGE CASE HISTORY FORM**

*To be completed by parent/guardian.*

**1. IDENTIFICATION**

Name of person completing form: \_\_\_\_\_

Relationship to student: \_\_\_\_\_

Name of Child: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

School and Grade: \_\_\_\_\_ Grade: \_\_\_\_\_

French Immersion: Yes  No

Language(s) spoken at home: French  English  Other \_\_\_\_\_

**2. SPEECH/LANGUAGE DEVELOPMENT**

**Areas of Concern:**

**(a) LANGUAGE (Check those that apply)**

Difficulty understanding oral language (i.e. following directions, understanding classroom discussion)

Difficulty using oral language to express thoughts or ideas (i.e. limited vocabulary, poor grammar)

Difficulty with letter/sound awareness skills (i.e. rhyme, sound/letter correspondence, segmenting, blending, spelling, decoding)

Date of last language assessment: \_\_\_\_\_

Discuss \_\_\_\_\_  
\_\_\_\_\_

**(b) ARTICULATION - Mispronounces one or more sound(s), difficult to understand by familiar people/strangers**

Discuss \_\_\_\_\_  
\_\_\_\_\_

.....continued

- (c) **STUTTERING** - Difficulty controlling the fluency and rate of speech (i.e. stuttering). If stuttering is present, when was it first noticed. Does it increase or decrease in different situation/time of day?

Discuss \_\_\_\_\_  
 \_\_\_\_\_

- (d) **VOICE** - Voice characteristics such as hoarseness, nasality, too low/high pitch. Does it change in different situations/time of day?

Discuss \_\_\_\_\_  
 \_\_\_\_\_

- (e) **HEARING** - Known or suspected hearing loss

**Date of last hearing test:** \_\_\_\_\_

Discuss \_\_\_\_\_  
 \_\_\_\_\_

	<b>Earlier than range</b>	<b>Within expected expected</b>	<b>Later than expected</b>
When did your child begin to use single words?	_____	_____	_____
When did your child begin to combine two words? (Expected range for single words: 12-18 months) (Expected range for 2 word combinations: by 24 months)	_____	_____	_____

Has your child ever been seen for speech-language or hearing evaluation/therapy? Yes  No

If yes:

When \_\_\_\_\_

Where \_\_\_\_\_

Results \_\_\_\_\_

Are there family members who have speech/hearing problems ? (eg. parent, brother, sister, uncle, cousin, grandparent) Yes  No

If yes, indicate relationship: \_\_\_\_\_

Describe Problem: \_\_\_\_\_

\_\_\_\_\_

**3. MEDICAL HISTORY**

	<b>Yes</b>	<b>Explain</b>
Difficulties during Pregnancy	<input type="checkbox"/>	_____
Difficulties during Birth	<input type="checkbox"/>	_____
Birth Defect	<input type="checkbox"/>	_____
Ongoing Illness	<input type="checkbox"/>	_____
Been Hospitalized (If yes, please provide reason)	<input type="checkbox"/>	_____
Had Tubes in ears	<input type="checkbox"/>	_____
Being followed by an ENT (Ear, Nose, and Throat Specialist)? If yes, with whom and date of last appointment	<input type="checkbox"/>	_____
Seen by other health care professionals (i.e. Psychologist, Psychiatrist, Occupational Therapist.) If yes, with whom, and date of last Appointment	<input type="checkbox"/>	_____
Medication	<input type="checkbox"/>	_____
Allergies	<input type="checkbox"/>	_____
Hearing Problems	<input type="checkbox"/>	_____
Eating problems (chewing, swallowing, drooling)	<input type="checkbox"/>	_____

Additional information (hearing, vision, physical disability):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Original to Confidential Record  
Copy to S-LP**



PARENT/GUARDIAN CONSENT FOR  
SPEECH-LANGUAGE SERVICES

<b>School:</b> _____	<b>Date:</b> _____
<b>Student (Legal) Name:</b> _____	<b>D.O.B. (yy/mm/dd):</b> _____
<b>Classroom Teacher:</b> _____	<b>Grade:</b> _____
<b>Parent/Guardian Name:</b> _____	<b>Contact No.:</b> _____

**Services recommended by the school:**

- Assessment
- Therapy
- Screening
- Consultation

**Please complete:**

I consent to \_\_\_\_\_ receiving the above indicated service(s).  
Name of Student

\_\_\_\_\_  
Signature of Parent/Guardian

\_\_\_\_\_  
Date

**Note: Please follow Student Services Policies and Procedures regarding developing and implementing program plans for students with special needs.**

\_\_\_\_\_  
Signature of Speech-Language Pathologist

**Original to Cumulative Record Folder  
Copy to S-LP**



ACKNOWLEDGEMENT OF DISCONTINUATION OF  
SPEECH-LANGUAGE SERVICES

School: _____	Date: _____
Student (Legal) Name: _____	D.O.B. (yy/mm/dd): _____
Classroom Teacher: _____	Grade: _____
Parent/Guardian Name: _____	Contact No.: _____

\_\_\_\_\_ is being discontinued from Speech-Language services as of  
Name of Student

\_\_\_\_\_  
Date

Reason(s):

- |                    |                          |                  |                          |
|--------------------|--------------------------|------------------|--------------------------|
| Outcome achieved   | <input type="checkbox"/> | Lack of progress | <input type="checkbox"/> |
| Lack of Compliance | <input type="checkbox"/> | Parental Request | <input type="checkbox"/> |

Other \_\_\_\_\_

I acknowledge the receipt of this discontinuation information and acknowledge that these recommendations will be filed in \_\_\_\_\_ CRF.  
Name of Student

\_\_\_\_\_  
Signature of S-LP

\_\_\_\_\_  
Signature of Parent

\_\_\_\_\_  
Signature of Teacher

\_\_\_\_\_  
Signature of Teacher

\_\_\_\_\_  
Signature of Principal

**Please Note: Parents may file a response to this if they so desire. This response will be attached to the original report.**

**Original to CRF (Cumulative Record Folder)  
Copy to S-LP**

**PARENT/GUARDIAN CONSENT FOR  
ADMINISTRATION OF MEDICATIONS/MEDICAL PROCEDURES**

**Preamble**

It is the Board's policy that under normal circumstances prescribed medication should be dispensed before and/or after school hours under the supervision of the parent.

Untrained staff and volunteers should not be involved in the administering of medications.

The Board considers it to be the responsibility of the parents to make arrangements to eliminate the need for school personnel being so involved.

Exception to the above policy statement (preamble):

If in the opinion of a practicing physician a particular student requires medication in order to attend school, and that medication by necessity must be taken during school hours, the Board has approved a set of procedures that must be implemented by the principal or designate.

**To be completed by parent/guardian**

Name of student: \_\_\_\_\_

Name of parents/guardians: \_\_\_\_\_

Phone (H) \_\_\_\_\_ (W) \_\_\_\_\_

Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

School: \_\_\_\_\_ Grade: \_\_\_\_\_

Contact in case of emergency: \_\_\_\_\_ Phone: \_\_\_\_\_

I hereby request, authorize and empower the Tri-County Regional School Board to administer medication or treatment as described herein to my child named above. I release any staff member and the Tri-County Regional School Board from any legal liability that may result from the administration of such medication or the giving of such treatment. I also agree to indemnify the Tri-County Regional School Board against claims at any time made arising out of the administration of medication or treatment described herein by my child or MSI.

\_\_\_\_\_  
Signature of Parent/Guardian

\_\_\_\_\_  
Date

.....continued

To be completed by physician/pharmacist

Medical condition requiring treatment: \_\_\_\_\_

Medication Prescribed	Dose	Duration	Time of Admin.

Treatment	Procedure	Duration	Time

Other: \_\_\_\_\_

Possible side effects of medication(s)/treatment: \_\_\_\_\_

\_\_\_\_\_

Type of storage required for medication: \_\_\_\_\_

\_\_\_\_\_

Will it be detrimental to the child's health if a single dose/treatment is omitted? YES  NO

Persons administering the medication/treatment as described above **do not need/do need** (please circle one) to have training to perform the procedure.

\_\_\_\_\_  
Signature of Attending Physician or Pharmacist

\_\_\_\_\_  
Phone No.

\_\_\_\_\_  
Date

**Original to Confidential Record**





MEDICAL PLAN  
SCHOOL YEAR: 20\_\_ - 20\_\_

**Student Information** (to be completed by the parent/guardian)

<b>Student (Legal) Name:</b> _____	<b>D.O.B.(yy/mm/dd):</b> _____
<b>Medic Alert I.D.:</b> _____	<b>Health Card Number:</b> _____
<b>Classroom Teacher:</b> _____	<b>Grade:</b> _____
<b>Parent/Guardian Name:</b> _____	<b>Contact No.:</b> _____
<b>Family Physician:</b> _____	<b>Telephone:</b> _____

**Medical Information** (to be completed by parent/guardian)

**Nature of disease/illness:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Symptoms of reaction:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Medication(s):** This student must have the following prescription medication administered during the school day and/or in the event of an emergency:

**Medication:** \_\_\_\_\_

**Dosage:** \_\_\_\_\_

**Prescribed by:** \_\_\_\_\_

**Method of administration (oral, injection etc.):** \_\_\_\_\_

**Administered by:** \_\_\_\_\_

**Additional instruction or information:** \_\_\_\_\_

**The following information is to be coordinated by the Principal**

School commitments: \_\_\_\_\_  
\_\_\_\_\_

Parents/guardians commitments: \_\_\_\_\_  
\_\_\_\_\_

Outline of daily procedure: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**EMERGENCY PLAN**

**First contact:** \_\_\_\_\_ **at** \_\_\_\_\_

**Alternate contact:** \_\_\_\_\_ **at** \_\_\_\_\_

**Steps to follow:** \_\_\_\_\_  
\_\_\_\_\_

**EVACUATION PROCEDURE:** \_\_\_\_\_  
\_\_\_\_\_

**Safe refuge \* in the event of fire is located in** \_\_\_\_\_

**APPROVAL OF PLAN AND ASSOCIATED TRAINING ARRANGEMENTS**

This Emergency/Medical Plan and the related training in required medical procedures are approved by the following parties:

Parent/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

Principal: \_\_\_\_\_ Date: \_\_\_\_\_

Family Doctor: \_\_\_\_\_ Date: \_\_\_\_\_

Other (Specify): \_\_\_\_\_ Date: \_\_\_\_\_

I hereby consent to this information being shared with appropriate Tri-County Regional School Board staff as necessary.

Parent/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

\*The local fire department ***must be*** notified of the school's designated safe refuge area.

**Original to Cumulative Record Folder**  
**Copy to be stored in accessible location at school**  
**Copy to applicable staff as necessary**

**ADAPTATIONS**

**Definition**

Adaptations are prepared for a student when significant adaptations are required but the outcomes of the Public School Program remain the same.

<b>School:</b> _____	<b>Date:</b> _____
<b>Student (Legal) Name:</b> _____	<b>D.O.B. (yy/mm/dd):</b> _____
<b>Classroom Teacher:</b> _____	<b>Grade:</b> _____
<b>Parent/Guardian Name:</b> _____	<b>Contact No.:</b> _____

Individuals Involved in Development:	Position:

Summary Of:	Strengths:	Challenges:
Academic/Cognitive		
Communication (expressive/receptive)		
Social/Behavioural		
Physical/Motor		

Adaptations/Strategies and Personnel Responsible:

_____	_____
Parent/Guardian Signature	Date
_____	_____
Teacher Signature	Date
_____	_____
Teacher Signature	Date
_____	_____
Principal Signature	Date

**Review plan and attach recommendations.**

**Original to Cumulative Record Folder  
Copies to Signatories**

PROGRAM PLANNING NOTES

- School Program Planning Team
- Individual Program Planning Team
- Other

<p><b>Name of Student:</b> _____ <b>Grade:</b> _____</p> <p><b>Date of Meeting/Time:</b> _____ <b>School:</b> _____</p> <p><b>Person(s) Present:</b> _____</p>
--

**Discussion/Notes:**

**Action Items: (note person responsible and time line)**

\_\_\_\_\_  
Signature of Principal

\_\_\_\_\_  
Date

**Original of Individual Program Planning Team Notes to Confidential Record**

**Original to Confidential Record when School Program Planning Team Notes contain information regarding an individual student**

PROGRAM SUPPORT ASSISTANT (PSA)  
APPLICATION

School Year: \_\_\_\_\_

School: \_\_\_\_\_

**Background**

Each school year, individual applications for all Program Support Assistants (PSAs) to assist with student programming must be filed by the school principal with Student Services Coordinator by April 1 for students currently enrolled and by May 1 for students enrolling in Grade Primary. **Both pages of this form must be completed for each PSA request.**

**LEVEL OF SUPPORT REQUESTED:**  1 FTE  .5 FTE

**PSA request for:**

\_\_\_\_\_  
**Student Name** \_\_\_\_\_  
**Grade (next academic year)** \_\_\_\_\_  
**Age**

Level of Current Support: Full Time:  Part Time:  Shared:

Rationale for Request (list diagnosed disorders, syndromes, physical/medical conditions, etc.):

---

\_\_\_\_\_  
**Student Name** \_\_\_\_\_  
**Grade (next academic year)** \_\_\_\_\_  
**Age**

Level of Current Support: Full Time:  Part Time:  Shared:

Rationale for Request (list diagnosed disorders, syndromes, physical/medical conditions, etc.):

---

\_\_\_\_\_  
**Student Name** \_\_\_\_\_  
**Grade (next academic year)** \_\_\_\_\_  
**Age**

Level of Current Support: Full Time:  Part Time:  Shared:

Rationale for Request (list diagnosed disorders, syndromes, physical/medical conditions, etc.):

---

\_\_\_\_\_  
**Student Name** \_\_\_\_\_  
**Grade (next academic year)** \_\_\_\_\_  
**Age**

Level of Current Support: Full Time:  Part Time:  Shared:

Rationale for Request (list diagnosed disorders, syndromes, physical/medical conditions, etc.):

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**Date of School Program Planning Team Meeting to Discuss PSA Need:** \_\_\_\_\_

**Members of School Program Planning Team Present:**

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**How is this request related to each student's program plan? (Please attach each student's program plan)**

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**Are there specific qualifications/experiences/skills/abilities required of this PSA?**

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**All requests will be reviewed by a committee consisting of:**

- Coordinator of Student Services
- Student Services Consultants
- Superintendent and/or Director of Programs and Student Services

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**Requests denied are subject to a review by way of the principal or designate appearing before the above committee.**

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A response to application requests will be responded to as promptly as budget deliberations and subsequent staffing permits.

---

Signature of Principal

---

Date

**Original to Coordinator of Student Services**



PROGRAM SUPPORT ASSISTANT (PSA)  
REQUEST FOR EXTENDED HOURS

\* Attach Employee's Data Activation and Change Sheet

Reference: Article 6:08 S.E.I.U. Collective Agreement	
School: _____	
Student: _____	PSA: _____
Request: No. of Hours _____ days/week _____ duration _____	
Start Date: _____	End Date: _____

Rationale: \_\_\_\_\_

How is this request incorporated into the student's program plan? \_\_\_\_\_

Principal's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Principal's Comments: \_\_\_\_\_

**Note: Please submit requests to the Coordinator of Student Services with signature. Submissions must not be faxed as confidential information could be contained in the report.**

\_\_\_\_\_  
Signature of Coordinator of Student Services

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Superintendent

\_\_\_\_\_  
Date

Approved       Not approved      Reason: \_\_\_\_\_

**Original to Principal  
Copy to Human Resources**



PROGRAM SUPPORT ASSISTANT (PSA)  
CHANGE IN EXTENDED HOURS

\* *Attach Employee's Data Activation and Change Sheet*

School: _____	
Student: _____	PSA: _____
Change in Extended Hours:	
Current No. of Hours _____	days/week _____
Change to No. of Hours _____	days/week _____
Start Date: _____	End Date: _____

Rationale: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Principal's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Note: Please submit requests to the Coordinator of Student Services with signature. Submissions must not be faxed as confidential information could be contained in the report.**

\_\_\_\_\_  
Signature of Coordinator of Student Services

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Superintendent

\_\_\_\_\_  
Date

**Original to Principal  
Copy to Human Resources**





RECORD OF ADMINISTRATION OF MEDICATION

Name of Student: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

Name of Parent/Guardian: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Contact Name in Case of Emergency: \_\_\_\_\_ Emergency Phone #: \_\_\_\_\_

School: \_\_\_\_\_ Classroom Teacher: \_\_\_\_\_

Name of Physician: \_\_\_\_\_ Physician's Phone Number: \_\_\_\_\_

**Caution:**

In any case designated by the physician as being potentially life threatening, the staff member supervising medication administration must have a witness confirm the administration.

Delegated staff member: \_\_\_\_\_

Alternate staff member: \_\_\_\_\_

Date	Amount/Dose of Medication	Time Given	Staff Signature	Witness	Comment/Observations if Reaction is Unusual

This record should have Parent/Guardian, Consent for the Administration of Medications/Medical Procedures attached.



REFERRAL TO SCHOOL PROGRAM PLANNING TEAM

<b>School:</b> _____	<b>Date:</b> _____
<b>Student (Legal) Name:</b> _____	<b>D.O.B. (yy/mm/dd):</b> _____
<b>Classroom Teacher:</b> _____	<b>Grade:</b> _____
<b>Parent/Guardian Name:</b> _____	<b>Contact No.:</b> _____

Referred By: \_\_\_\_\_

1. Briefly summarize what is of concern with this student:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2. What interventions and/or adaptations have been tried, and what successes and difficulties have resulted?

Intervention/Adaptation	Success	Difficulty

3. What specific request is being made regarding this student?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Original to Confidential Record with attached Program Planning Notes (Form 14) once School Program Planning Team Meeting has occurred.**



REFERRAL FOR LEVEL B ASSESSMENT

<b>School:</b> _____	<b>Date:</b> _____
<b>Student (Legal) Name:</b> _____	<b>D.O.B. (yy/mm/dd):</b> _____
<b>Classroom Teacher:</b> _____	<b>Grade:</b> _____
<b>Parent/Guardian Name:</b> _____	<b>Contact No.:</b> _____

**Date of referral:** \_\_\_\_\_

**Referred by:** School Program Planning Team

**Reason for referral:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Previous testing (instruments and dates):**

**What classroom/school/program interventions have been tried to date?**

- Adaptations (please attach current plan to this referral)
- Individual Program Plan (please attach current Individual Program Plan to this referral)
- Reading Recovery (outcome status:  referred on or  successfully discontinued)
- Literacy Support Plan  reading  writing
- Specialist Services:  Speech-Language  Guidance  Other \_\_\_\_\_
- Resource/Learning Centre Support (explain: length of time, main focus, etc.)  
\_\_\_\_\_
- Classroom Strategies (Please list) \_\_\_\_\_  
\_\_\_\_\_
- Outside Agencies (Specify) \_\_\_\_\_
- Other \_\_\_\_\_

.....continued

**Relevant History:**

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Signature of Principal

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Date

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Signature of School Program Planning Team Chair

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Date

**Original to Confidential Record**  
**Copy to Assessor**  
**Copy attached to original report and protocol**



REFERRAL FOR SCHOOL  
PSYCHOLOGICAL SERVICES

<b>School:</b> _____	<b>Date:</b> _____
<b>Student (Legal) Name:</b> _____	<b>D.O.B. (yy/mm/dd):</b> _____
<b>Classroom Teacher:</b> _____	<b>Grade:</b> _____
<b>Parent/Guardian Name:</b> _____	<b>Contact No.:</b> _____

**Date of Referral:** \_\_\_\_\_

**Referred by:** School Program Planning Team

Nature of the concern(s)

- Academic
- Behavioural
- Social/Emotional
- Re-assessment
- Other \_\_\_\_\_

**Reason for Referral:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Specific Service(s) being requested:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

.....continued

**Previous Testing (instruments and date):**

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**Strengths**

**Areas of Concern**

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**Briefly outline the student's performance (i.e. class tests, assignments, project work), and work habits. Include any attendance problems:**

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**What classroom/school/program interventions have been tried to date?**

- Adaptations (please attach current plan to this referral)
- Individual Program Plan (please attach current Individual Program Plan to this referral)
- Reading Recovery (outcome status:  referred on or  successfully discontinued)
- Literacy Support Plan  reading  writing
- Specialist Services:  Speech-Language  Guidance  Other \_\_\_\_\_
- Resource/Learning Centre Support (explain: length of time, main focus, etc.)  
\_\_\_\_\_
- Classroom Strategies (Please list) \_\_\_\_\_  
\_\_\_\_\_
- Outside Agencies (Specify) \_\_\_\_\_
- Other \_\_\_\_\_

\_\_\_\_\_  
Signature of Principal

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of School Program Planning Team Chair

\_\_\_\_\_  
Date

**Original to Confidential Record**  
**Copy to School Psychologist**

.... continued

**MEDICAL AND DEVELOPMENTAL HISTORY**

To be completed by parent/guardian:

Student: \_\_\_\_\_

Family Doctor: \_\_\_\_\_

1. Did you have difficulty during the pregnancy and/or birth of your child?

Yes  No  If yes, please provide relevant details.

\_\_\_\_\_  
\_\_\_\_\_

2. Has your child had any serious illnesses or been hospitalized?

Yes  No  If yes, please provide relevant details.

\_\_\_\_\_  
\_\_\_\_\_

3. Is your child on medication?

Yes  No  If yes, please provide relevant details.

\_\_\_\_\_  
\_\_\_\_\_

4. At what age did your child

crawl \_\_\_\_\_ walk \_\_\_\_\_ say 1<sup>st</sup> word \_\_\_\_\_ speak sentences \_\_\_\_\_ toilet trained \_\_\_\_\_

5. Any unusual behaviours (ie: temper tantrums, repetitive movements, fears, etc.)

\_\_\_\_\_  
\_\_\_\_\_

6. Has vision and hearing been assessed? When? Any problems?

\_\_\_\_\_  
\_\_\_\_\_

7. Is there a family history of any learning problems?

Yes  No  If yes, please provide relevant details

\_\_\_\_\_  
\_\_\_\_\_

_____	_____
Signature of Parent	Date

**Original to Confidential Record**  
**Copy to School Psychologist**

.... continued

**GENERAL INFORMATION**

*To be completed by individual teachers*

Student: \_\_\_\_\_

**Relationships with peers:**

Describe:

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**Relationship(s) with teachers(s):**

Describe:

---

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**Behavioral tendencies (socially isolated, active, restlessness):**

Describe:

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**Additional Comments:** \_\_\_\_\_

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_____	_____	_____
Teacher Signature	Subject Area	Date

**Original to Confidential Record**  
**Copy to School Psychologist**





REFERRAL TO SEVERE LEARNING DISABILITIES PROGRAM

This form must be completed and submitted along with required documentation to the SLD Committee through the Coordinator of Student Services by April 15<sup>th</sup>.

<b>School:</b> _____	<b>Date:</b> _____
<b>Student (Legal) Name:</b> _____	<b>D.O.B. (yy/mm/dd):</b> _____
<b>Classroom Teacher:</b> _____	<b>Grade:</b> _____
<b>Parent/Guardian Name:</b> _____	<b>Contact No.:</b> _____

**Reason for Referral:** \_\_\_\_\_

**Psycho-educational Assessment Completed:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Area(s) of difficulty related to SLD (check all applicable):**

- |  |   |                                      |
|--|---|--------------------------------------|
| <input type="checkbox"/> Language Arts | <input type="checkbox"/> Mathematics                  | <input type="checkbox"/> Writing     |
| <input type="checkbox"/> Reading       | <input type="checkbox"/> Memory & Organization Skills | <input type="checkbox"/> Self Esteem |

**Student's strengths:** \_\_\_\_\_

**Interventions that have been tried:** (e.g. Resource, Reading Recovery, Speech-Language, etc.)

Intervention	Date(s) Implemented (each school year)
_____	_____
_____	_____
_____	_____
_____	_____

**Support documentation that must be included:**

- a copy of the student's Adaptations and/or Individual Program Plan
- a copy of a recent hearing and vision test (if available)
- samples of student's work (including error analysis and test)
- anecdotal comments from classroom teachers

Completed By: \_\_\_\_\_ Date: \_\_\_\_\_

Principal: \_\_\_\_\_ Date: \_\_\_\_\_

TO BE COMPLETED BY SLD COMMITTEE

Recommended for SLD services YES  NO  Provide Reason \_\_\_\_\_

Coordinator of Student Services: \_\_\_\_\_ Date: \_\_\_\_\_

**Original to Confidential Record when process is completed**

SUPPLEMENTAL INFORMATION FOR STUDENTS  
REFERRED TO THE SLD PROGRAM

*To be completed by Program Planning Team and sent with SLD Referral Form 22A*

The SLD caseload numbers for next year will reflect provincial standards and allow for more intensive service for the individual students accepted into the program. The SLD committee will make decisions regarding students who will participate in the program based on the SLD criteria outlined in the Student Services Policies and Procedures document. All identifying information will be removed from the referral and supporting documents once the referral has been submitted to the Coordinator of Student Services.

**The following information is critical to gain insight into the best possible candidates.**

1 = never      2 = rarely      3 = sometimes      4 = usually      5 = always

1. Does the student attend classes regularly?	1	2	3	4	5
2. Does the student demonstrate a desire to learn?	1	2	3	4	5
3. Does the student demonstrate appropriate behaviour?	1	2	3	4	5
4. Does the student demonstrate a willingness to be removed from class for extra support?	1	2	3	4	5

5. Describe the level of parent/guardian support this student has. In your opinion will the parent/guardian support an intensive program focused on skill and strategy development?

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SPECIAL TRANSPORTATION NEEDS OF STUDENTS

(Adapted from *Handbook for the Transportation of Students with Special Needs in Nova Scotia*, Nova Scotia Department of Education)

Individual Program Planning Teams are asked to complete this form, attach a recent photograph of the child, and be filed as appropriate by the school principal. Copies are forwarded to the Coordinator of Student Services and Coordinator of Transportation.

<b>School:</b> _____	<b>Date:</b> _____
<b>Student (Legal) Name:</b> _____	<b>D.O.B. (yy/mm/dd):</b> _____
<b>Home Address:</b> _____	
<b>Parent/Guardian Name:</b> _____	<b>Contact No.:</b> _____
<b>Bus Number:</b> _____	<b>Bus Driver:</b> _____

Describe any special needs or serious health impairments that need accommodation in student transportation. (Attach doctor's description and recommendations for specific accommodations, if necessary.)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any equipment (wheelchair, oxygen, sensory items, communication devices/aids, etc.) that will accompany the student on the bus.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any suggestions helpful for behaviour management, if necessary.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any allergies (e.g. foods, bee stings) that are life threatening to this student.

Does the student carry an EpiPen? Yes \_\_\_\_ No \_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

.... continued

List any important rules affecting health or safety that should be followed by this student.  
**(Attach Medical Plan Form 12 if applicable and parent permission to share with Transportation Staff has been given -see Page 2 of Form 12.)**

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Describe signs that indicate the student is experiencing difficulty (behavioural, medical, incontinence, etc.).

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In case of emergency or unforeseen changes in bus routing the parents or guardians may be contacted at:

Name: \_\_\_\_\_ Home no.: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

Name: \_\_\_\_\_ Home no.: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

Alternate Contact:

Name: \_\_\_\_\_ Home no.: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

I/we hereby give our consent that a copy of this completed form may be stored in a secure, confidential place in the vehicle.

I/we hereby give our consent that the bus driver, bus monitor and/or program support assistant is authorized to administer the medication described above to our child in an emergency situation.

I/we hereby agree to inform the school principal or Student Services Coordinator if there is a significant change in the transportation needs of the student.

\_\_\_\_\_  
Parent/Guardian

\_\_\_\_\_  
Date

**Distribution:**

Copy to Transportation Coordinator \_\_\_\_\_ (Date sent)

Copy to Student Services Coordinator \_\_\_\_\_ (Date sent)

Copy to Parent \_\_\_\_\_ (Date sent)

Original to Confidential Record \_\_\_\_\_ (Date Entered)

**TRANSFER AND RECEIPT OF RECORDS  
(Request for Transfer of Student Records)**

*(Adapted from Nova Scotia Department of Education Student Records Policy 2006)*

**Student Information**

Student Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Provincial Student Number: \_\_\_\_\_  
YY/MM/DD

**I would like to request the following student records:**

- Type of student record:  Cumulative record folder  
 Confidential record

**Student records to be transferred from:**

School name: \_\_\_\_\_

School address: \_\_\_\_\_

**Student records to be transferred to:**

School name: \_\_\_\_\_

School address: \_\_\_\_\_

To the attention of: \_\_\_\_\_

Title: \_\_\_\_\_

**Student records requested by:**

Name (please print): \_\_\_\_\_

Title/relationship to student: \_\_\_\_\_

**Signature:**

Name of parent/guardian (please print): \_\_\_\_\_

Parent/guardian signature: \_\_\_\_\_

**TRANSFER AND RECEIPT OF RECORDS  
(Acknowledgement of Received Records)**

*(Adapted from Nova Scotia Department of Education Student Records Policy 2006)*

This form must be completed in duplicate by the school sending the student record and must be verified by the school receiving the record. Each school retains one copy.

**Student Information**

Student Name: \_\_\_\_\_

Provincial Student Number: \_\_\_\_\_

Type of student record:       Cumulative record folder  
    Confidential record

**Student records transferred from:**

School name: \_\_\_\_\_

School address: \_\_\_\_\_

School authorized signature: \_\_\_\_\_

Date records were transferred: \_\_\_\_\_

DD/MM/YYYY

Name of parent/guardian: \_\_\_\_\_

**Student records transferred to:**

School name: \_\_\_\_\_

School address: \_\_\_\_\_

School authorized signature: \_\_\_\_\_

Date records were transferred: \_\_\_\_\_

DD/MM/YYYY

Please acknowledge receipt by returning a signed copy of this form to the originating school.

## (Nova Scotia Department of Education Student Records Policy 2006)

### APPENDIX E: Access to Student Records\* (2006)

Type of Record	Access by Whom	Process	Authority
<b>Cumulative record</b>	Student under 19 years	No consent required	Subsection 5 (3) FOIPOP Act
	Student over 19 years	No consent required	Subsection 5 (3) FOIPOP Act
	Parent of students under 19 years	No consent required if in the care of that parent	Subsection 5 (3) FOIPOP Act
	Parent of students over 19 years	Consent of student required	Clauses 27 (a) and (b) FOIPOP Act
	Student's teacher	Where necessary for his or her work	Clauses 26 (c) and 27 (f) FOIPOP Act
	Any teacher in the same school	Where necessary for his or her work	Clauses 26 (c) and 27 (f) FOIPOP Act
	Specialist teacher, APSEA teacher, guidance counselor, student services personnel	Where necessary for his or her work	Subsection 5 (3) FOIPOP Act for APSEA Teachers; clauses 26 (c) and 27 (f) FOIPOP Act for others
	Third party (student's legal counsel)	Consent of parent if child in care of that parent and under 19 years If student is over 19 years, or not in care of that parent, consent of student.	Clause 27 (b) FOIPOP Act
	Law enforcement agencies	Search warrant or with explanation of lawful investigation purposes: information exchange agreement	Sections 110-129 YCJA; clauses 27 (d) and (m) FOIPOP Act
All other third parties	Written consent of parent if child in care of that parent and under 19 years. If student is over 19 years, or not in care of that parent, written consent of student; subpoena, FOIPOP process or advice of board legal counsel.	Clauses 43 (d), 20 (4) (a), 27 (a), (b), and (e) FOIPOP Act	

...../continued 93

<b>Type of Record</b>	<b>Access by Whom</b>	<b>Process</b>	<b>Authority</b>
<b>Confidential record</b>	Student under 19 years	FOIPOP process	Clause 27 (a) FOIPOP Act
	Student over 19 years	FOIPOP process	Clause 27 (a) FOIPOP Act
	Parent of students under 19 years	FOIPOP process	Clause 27 (a) FOIPOP Act
	Parent of students over 19 years	FOIPOP process including written consent of student	Clauses 20 (4) (a) and 27 (a) FOIPOP Act
	Student's teacher	The principal considers "need to know" and provides access as appropriate	Clauses 27 (f) FOIPOP Act
	Any teacher in the same school	The principal considers "need to know" and provides access as appropriate	Clauses 26 (c) and 27 (f) FOIPOP Act
	Specialist teacher, APSEA teacher, guidance counselor, student services personnel	The principal considers "need to know" and provides access as appropriate	For APSEA, Teacher Subsection 5 (3) FOIPOP Act for others clauses 26 (c) and 27 (f) FOIPOP Act
	Third party (student's legal counsel)	FOIPOP process including written consent of both student and parent if child is under 19 years and in the care of the parent; the student if the student is over 19 years, or not in care of the parent.	Clause 27 (a) and 20 (4) (a) FOIPOP Act
	Law enforcement agencies	Search warrant or with explanation of lawful investigation purposes: information exchange agreement	Sections 110-129 YCJA; clauses 27 (d) and (m) FOIPOP Act
All other third parties	Subpoena: FOIPOP process unless a copy of the record has been provided to the parent of student previously and parent or student who has previously received the record has consented in writing or advice of board legal counsel.	Clauses 27 (a), (b) and (e) FOIPOP Act; Subsection 5 (3) FOIPOP Act; clause 20 (4) (a) FOIPOP Act	

...../continued 94



<b>Type of Record</b>	<b>Access by Whom</b>	<b>Process</b>	<b>Authority</b>
<b>Youth criminal justice record</b>	Student under 19 years	YCJA process**	Sections 110-129 YCJA
	Student over 19 years	YCJA process	Sections 110-129 YCJA
	Parent of students under 19 years	YCJA process	Sections 110-129 YCJA
	Parent of students over 19 years	YCJA process	Sections 110-129 YCJA
	Student's teacher	The principal considers "need to know" under Section 125 (6) (a) (b) (c) of YCJA and provides access as appropriate	Sections 110-129 YCJA
	Any teacher	The principal considers "need to know" under Section 125 (6) (a) (b) (c) of YCJA and provides access as appropriate	Sections 110-129 YCJA
	Specialist teacher, APSEA teacher, guidance counselor, student services personnel	The principal considers "need to know" under Section 125 (6) (a) (b) (c) of YCJA and provides access as appropriate	Sections 110-129 YCJA
	Third party (student's legal counsel)	YCJA process	Sections 110-129 YCJA
<b>Student record (all or specific parts requested)</b>	All other third parties	YCJA process	Sections 110-129 YCJA
	Law enforcement agencies	Search warrant or with explanation of lawful investigation purposes: information exchange agreement	Section 110-129 YCJA; clauses 27 (d) & (m) FOIPOP Act
	Officer designated under the Children and Family Services Act (CFSA)	With proper identification	Sections 110-129 YCJA
	Minister of Education or designate	By written request to the superintendent	Sections 110-129 YCJA
	Superintendent of designated school board officials	By request from the superintendent to the principal	Sections 110-129 YCJA

...../continued 95

- \* See Access and Transfer on page 8 of this document for the provisions governing the references to this appendix. For clarity board staff are encouraged to consult with the board official responsible for the applicable legislation.
  
- \*\* The YCJA process requires a formal request in writing to Community Corrections, Correctional Services Division, and N.S. Department of Justice. Access to YCJA records, or information contained in the records “that would identify the young person to whom it relates,” is restricted to those authorized to receive access to such records under the YCJA. These persons include the offender, his parents under certain circumstances, the offenders counsel, and others specifically authorized. The only exception to the requirement to follow this process is where the school board, school, or other educational or training institution has determined that disclosure is necessary to ensure the safety of staff, students, or other persons... “In such cases, the municipal police service or the RCMP as well as Community Corrections should be notified immediately. ONLY if these agencies are unable to act upon the matter, and the danger to the safety of staff, students, or other person, is imminent and the situation is an emergency, may “other persons is imminent and the situation is an emergency, may “other persons” be notified to ensure public safety.”